



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
AUGUST 20, 2003
VOL. 50 NO. 99

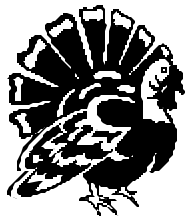
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

The trade sentiment on whole body hens and toms was steady to fully steady. Demand was light to moderate. Limited trading was reported for prompt shipment. Parts and meats trading was light. Demand was mixed, buyers taking a wait and see attitude.

EXPORT MARKET HIGHLIGHTS

No trading was reported at this time, most interest centered on thigh meat and tom drums. Demand was active. Movement was slow as sellers are confident and are only offering product at higher price levels. Product availability light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 19, 2003**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	55-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-56	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-58	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 20, 2003**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	55-59	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-57	55.50	55.50	120	-	-	-	-	-
WESTERN REGION 5/	57-60	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	55-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	55-56	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-58	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 AUGUST 2003.

The market tone on fresh tom breast meat was firm, trading was moderate, supplies about adequate. Offerings were most active on frozen scapula and wing meat but buyers showed little interest. A light volume of bulk parts traded at mostly steady prices. The trade sentiment on thigh meat was firm and supplies were limited. Export trading was light.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	152.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	78.00	800
DRUMSTICKS, TOM	28.00		28.00	20
DRUMSTICKS, TOM—FRESH		M	28.00	40
DRUMSTICKS, HEN	26.00		26.00	20
WINGS, FULL-CUT, TOM	20.00		20.00	15
WINGS, FULL-CUT, HEN		M	21.00	40
WINGS, V-TYPE, TOM	24.00-27.00		25.50	40
WINGS, V-TYPE, HEN	55.00		55.00	20
NECKS, TOM		F	17.05	147
NECKS, HEN		R	17.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	130.00-138.00		133.00	200
THIGH MEAT		M	58.00	40
THIGH MEAT—FRESH				
BREAST TRIM MEAT				
SCAPULA MEAT		M	57.00	32
TENDERLOINS				
DESTRAPPED TENDERS		F	90.00	40
DESTRAPPED TENDERS—FRESH		F	110.58	31
WING MEAT WITH SKIN		T	30.00	200
MECHANICALLY SEPARATED 4/		F	16.00	26
MECHANICALLY SEPARATED—FRESH 4/		M	18.00	120

EXPORT TRADING

DRUMSTICKS, TOMS		F	27.00	80
WINGS FULL-CUT - TOMS		F	20.00	52
WINGS, V-TYPE, TOM				
TAILS		M	19.00	40
MECHANICALLY SEPARATED 4/		M	17.00	80
THIGH MEAT - FROZEN	59.00-60.00		59.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	63-65
FROZEN TURKEYS Y TOMS 24-28#	65-72

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	119-129
TURKEYS Y TOMS UNDER 22#	99-125
TURKEYS Y TOMS 22-24#	99-125
TURKEYS Y TOMS 24-26#	99-129
TURKEYS Y TOMS 26 LBS & OVER	99-129

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 AUGUST 2003.

Fresh tom breast meat continued to trade at higher trending prices. Frozen breast meat was being thawed for current use. Frozen destrapped tenders, scapula, and breast trim were barely steady to weak. Offers of thigh meat were limited and some sellers quoted higher prices. Bulk parts were in a close balance. Tom drums, and tom and hen v-wings were tight, other parts about adequate. Export activity centered on packing previous orders.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		F	152.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/		F	78.00	800
DRUMSTICKS, TOM	29.00		29.00	14
DRUMSTICKS, TOM—FRESH	29.00		29.00	40
DRUMSTICKS, HEN		T	26.00	20
WINGS, FULL-CUT, TOM	22.00		22.00	54
WINGS, FULL-CUT, HEN		M	21.00	40
WINGS, V-TYPE, TOM		T	25.50	40
WINGS, V-TYPE, HEN	56.00		56.00	40
NECKS, TOM	16.50-18.00		16.89	54
NECKS, HEN		R	17.00	5
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	140.00-141.00		140.50	80
THIGH MEAT		M	58.00	40
THIGH MEAT—FRESH	63.00		63.00	40
BREAST TRIM MEAT				
SCAPULA MEAT	48.00		48.00	40
TENDERLOINS				
DESTRAPPED TENDERS	85.00		85.00	40
DESTRAPPED TENDERS—FRESH		F	110.58	31
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	16.00	26
MECHANICALLY SEPARATED—FRESH 4/		M	18.00	120

EXPORT TRADING

DRUMSTICKS, TOMS	F	27.00	80
WINGS FULL-CUT - TOMS	F	20.00	52
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3/ Boneless and skinless without tenderloins.

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USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice	(202)720-6911	Mike Sheats,
	Fax	(202)720-2403	Chief
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman,
	Fax	(404)562-5875	Officer-in-Charge
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown,
	Fax	(601)965-4661	Southern States
			Area Supervisor
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins,
	Fax	(515)284-4468	Officer-in-Charge
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby,
	Fax	(323)269-5926	Officer-in-Charge
	Recorded	(323)260-4676	

NOTICE:

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/12/03
POULTRY HEALTH BOARD

NOT AVAILABLE AT TIME OF PUBLICATION